

LENNOX SCHOOL DISTRICT NO. 41-4  
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014A

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

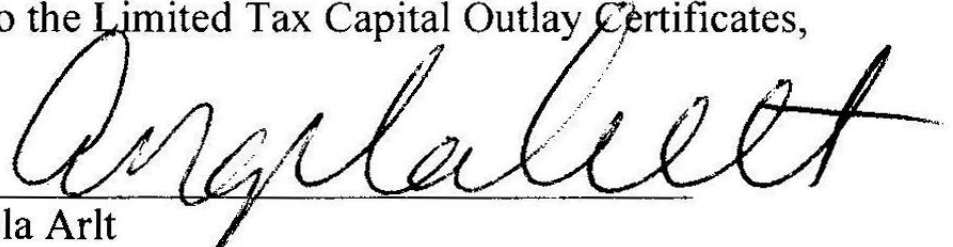
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District No. 41-4.
2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2014A
3. Date of issue: June 26, 2014
4. Purpose of issue: Providing funds to (1) construct a 7<sup>th</sup> and 8<sup>th</sup> grade addition to the existing high school, (2) furnish and equip the same, and (3) pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,270,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014A is true and correct on this 26<sup>th</sup> day of June 2014.

By:   
Its: Business Manager

RECORDED  
JUN 30 2014  
S.D. SEC. OF STATE  
2361981

# **CERTIFICATE DEBT SERVICE**

## **LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014A \$3.185M New Money Project BQ, 'A+' Rated (S&P), 2034 Final Maturity Final Pricing (Psc2)**

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
01/15/2015	25,000	1.100%	56,355.69	81,355.69	
06/30/2015					81,355.69
07/15/2015			50,837.50	50,837.50	
01/15/2016	25,000	1.100%	50,837.50	75,837.50	
06/30/2016					126,675.00
07/15/2016			50,700.00	50,700.00	
01/15/2017	25,000	1.100%	50,700.00	75,700.00	
06/30/2017					126,400.00
07/15/2017			50,562.50	50,562.50	
01/15/2018	25,000	1.100%	50,562.50	75,562.50	
06/30/2018					126,125.00
07/15/2018			50,425.00	50,425.00	
01/15/2019	160,000	1.550%	50,425.00	210,425.00	
06/30/2019					260,850.00
07/15/2019			49,185.00	49,185.00	
01/15/2020	165,000	1.850%	49,185.00	214,185.00	
06/30/2020					263,370.00
07/15/2020			47,658.75	47,658.75	
01/15/2021	165,000	2.100%	47,658.75	212,658.75	
06/30/2021					260,317.50
07/15/2021			45,926.25	45,926.25	
01/15/2022	170,000	2.350%	45,926.25	215,926.25	
06/30/2022					261,852.50
07/15/2022			43,928.75	43,928.75	
01/15/2023	175,000	2.550%	43,928.75	218,928.75	
06/30/2023					262,857.50
07/15/2023			41,697.50	41,697.50	
01/15/2024	180,000	2.700%	41,697.50	221,697.50	
06/30/2024					263,395.00
07/15/2024			39,267.50	39,267.50	
01/15/2025	185,000	3.400%	39,267.50	224,267.50	
06/30/2025					263,535.00
07/15/2025			36,122.50	36,122.50	
01/15/2026	190,000	3.400%	36,122.50	226,122.50	
06/30/2026					262,245.00
07/15/2026			32,892.50	32,892.50	
01/15/2027	195,000	3.400%	32,892.50	227,892.50	
06/30/2027					260,785.00
07/15/2027			29,577.50	29,577.50	
01/15/2028	205,000	3.400%	29,577.50	234,577.50	
06/30/2028					264,155.00
07/15/2028			26,092.50	26,092.50	
01/15/2029	210,000	3.400%	26,092.50	236,092.50	
06/30/2029					262,185.00
07/15/2029			22,522.50	22,522.50	
01/15/2030	215,000	3.850%	22,522.50	237,522.50	
06/30/2030					260,045.00
07/15/2030			18,383.75	18,383.75	
01/15/2031	225,000	3.850%	18,383.75	243,383.75	
06/30/2031					261,767.50
07/15/2031			14,052.50	14,052.50	
01/15/2032	235,000	3.850%	14,052.50	249,052.50	
06/30/2032					263,105.00
07/15/2032			9,528.75	9,528.75	
01/15/2033	245,000	3.850%	9,528.75	254,528.75	
06/30/2033					264,057.50
07/15/2033			4,812.50	4,812.50	
01/15/2034	250,000	3.850%	4,812.50	254,812.50	
06/30/2034					259,625.00
	3,270,000		1,384,703.19	4,654,703.19	4,654,703.19